

Tornos Group - Unaudited Key Figures (in KCHF unless otherwise stated)	First quarter 2014	First quarter 2013	Second quarter 2014	Second quarter 2013	First half 2014	First half 2013	Difference	Difference %/pts
Order intake	50'334	43'811	51'685	41'042	102'019	84'853	17'166	20.2%
Net sales	43'213	33'861	47'078	42'416	90'291	76'277	14'014	18.4%
EBITDA	554	-6'211	2'361	-146	2'915	-6'357	9'272	n.a.
in % of Net sales	1.3%	-18.3%	5.0%	-0.3%	3.2%	-8.3%		n.a.
EBIT	-342	-7'272	1'487	-1'210	1'145	-8'482	9'627	n.a.
in % of Net sales	-0.8%	-21.5%	3.2%	-2.9%	1.3%	-11.1%		n.a.
Net income/(loss) for the period *	-359	-7'032	913	-4'886	554	-11'918	12'472	n.a.
in % of Net sales	-0.8%	-20.8%	1.9%	-11.5%	0.6%	-15.6%		n.a.
Net cash/(Net debt)	-1'900	-24'044	16'485	4'082	16'485	4'082	12'403	303.8%
Equity *	71'986	71'524	70'302	97'795	70'302	97'795	-27'493	-28.1%
in % of Total balance sheet	51.2%	38.8%	46.2%	53.5%	46.2%	53.5%		-7.3 pts
Total balance sheet	140'584	184'274	152'016	182'675	152'016	182'675	-30'659	-16.8%
Capital expenditures in tangible fixed assets	91	163	60	101	151	264	-113	-42.8%

* Attributable to owners of the parent